

20__ Charge Conference Form

**TRUST CLAUSE
and
20__ FINANCIAL AUDIT or FUND BALANCE REPORT**

(Complete and submit with your written materials)

DATE: _____

CHURCH: _____

TRUST CLAUSE:

The Trustees of _____ United Methodist Church have reviewed our Church's deed(s) and have confirmed the deed(s) contain(s) the appropriate trust clause as required in the *2008 Book of Discipline* (paragraph 2503).

Signatures:

Trustees Chairperson

Pastor

FINANCIAL AUDIT or FUND BALANCE REPORT (§258.4d):

(Complete one of the following)

_____ The 20__ Financial Audit or Fund Balance Report (for _____ United Methodist Church is included with our Charge Conference submittals.

_____ The 20__ Financial Audit or Fund Balance Report for _____ United Methodist Church is not complete.

The reason is:

_____ We will submit our completed Financial Audit or Fund Balance Report to the District Office no later than December 1, 20__.

Finance or Council Chairperson

Pastor